

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation







Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2012
Open to Public Inspection

For calendar year 2012, or tax year beginning 01-01-2012 , and ending 12-31-2012

Name of foundation EARHART FOUNDATION		A Employer identification number 38-6008273	
Number and street (or P O box number if mail is not delivered to street address) 2200 GREEN ROAD NO H		B Telephone number (see instructions) (734) 761-8592	
City or town, state, and ZIP code ANN ARBOR, MI 48105		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,360,564	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <u> </u> (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	586,691	586,691		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	5,962,948			
	b Gross sales price for all assets on line 6a <u>38,067,351</u>				
	7 Capital gain net income (from Part IV , line 2)		5,962,948		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 30,682	0		
	12 Total. Add lines 1 through 11	6,580,321	6,549,639		
	13 Compensation of officers, directors, trustees, etc	681,340	31,342		649,998
	14 Other employee salaries and wages	16,418	0		16,418
	15 Pension plans, employee benefits	262,304	6,295		256,009
	16a Legal fees (attach schedule)	 2,247	0		2,247
	b Accounting fees (attach schedule)	 20,200	5,656		14,544
	c Other professional fees (attach schedule)	 112,463	97,764		14,699
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 65,000	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	99,940	4,997		94,943
	21 Travel, conferences, and meetings	125,665	25,133		100,532
	22 Printing and publications	1,175	118		1,058
	23 Other expenses (attach schedule)	 58,207	2,986		54,222
	24 Total operating and administrative expenses. Add lines 13 through 23	1,444,959	174,291		1,204,670
	25 Contributions, gifts, grants paid	5,282,611			5,282,611
	26 Total expenses and disbursements. Add lines 24 and 25	6,727,570	174,291		6,487,281
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-147,249			
	b Net investment income (if negative, enter -0-)		6,375,348		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	3,733	3,168	3,168
	2	Savings and temporary cash investments	1,231,432	2,433,114	2,433,114
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	9,579,022	<input checked="" type="checkbox"/> 6,931,203	6,887,611
	b	Investments—corporate stock (attach schedule)	10,952,347	<input checked="" type="checkbox"/> 3,446,866	5,380,617
	c	Investments—corporate bonds (attach schedule)	0	<input checked="" type="checkbox"/> 8,804,934	8,656,054
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	21,766,534	21,619,285	23,360,564	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	21,662,505	21,619,256	
	25	Temporarily restricted			
	26	Permanently restricted	104,029	29	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	21,766,534	21,619,285	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	21,766,534	21,619,285		

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	21,766,534
2	Enter amount from Part I, line 27a	2	-147,249
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	21,619,285
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,619,285

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	FIXED INCOME	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 917,803		929,235	-11,432
b 37,149,548		31,175,168	5,974,380
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-11,432
b			5,974,380
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,962,948
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2011	6,125,789	31,071,646	0 197150
2010	5,831,765	33,382,057	0 174698
2009	5,991,641	33,924,124	0 176619
2008	7,369,131	45,129,899	0 163287
2007	7,885,080	55,625,439	0 141753

2	Total of line 1, column (d).	2	0 853507
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 170701
4	Enter the net value of noncharitable-use assets for 2012 from Part X, line 5.	4	26,248,066
5	Multiply line 4 by line 3.	5	4,480,571
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	63,753
7	Add lines 5 and 6.	7	4,544,324
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	6,487,281

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	63,753
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	63,753
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	63,753
6		Credits/Payments			
a		2012 estimated tax payments and 2011 overpayment credited to 2012	6a	71,200	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	71,200
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	7,447
11		Enter the amount of line 10 to be Credited to 2013 estimated tax <input checked="" type="checkbox"/> 7,447	Refunded <input type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MI _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶EARHART FOUNDATION Telephone no ▶(734) 761-8592 Located at ▶2200 GREEN ROAD SUITE H ANN ARBOR MI ZIP +4 ▶48105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes

☐ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MEADOWBROOK INVESTMENT ADVISORS	INVESTMENT ADVISORS	91,944
17199 N LAUREL PARK DRIVE SUITE 311 LIVONIA, MI 48152		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	26,487,705
b	Average of monthly cash balances.	1b	160,078
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,647,783
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,647,783
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	399,717
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,248,066
6	Minimum investment return. Enter 5% of line 5.	6	1,312,403

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,312,403
2a	Tax on investment income for 2012 from Part VI, line 5.	2a	63,753
b	Income tax for 2012 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	63,753
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,248,650
4	Recoveries of amounts treated as qualifying distributions.	4	30,862
5	Add lines 3 and 4.	5	1,279,512
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,279,512

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	6,487,281
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	6,487,281
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	63,753
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,423,528
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				1,279,512
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2012				
a From 2007.	5,232,921			
b From 2008.	5,123,072			
c From 2009.	4,308,594			
d From 2010.	4,199,538			
e From 2011.	4,594,765			
f Total of lines 3a through e.	23,458,890			
4 Qualifying distributions for 2012 from Part XII, line 4 ▶ \$ 6,487,281				
a Applied to 2011, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2012 distributable amount.				1,279,512
e Remaining amount distributed out of corpus	5,207,769			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,666,659			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2011 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2012 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2013.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions). . .	5,232,921			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	23,433,738			
10 Analysis of line 9				
a Excess from 2008. . . .	5,123,072			
b Excess from 2009. . . .	4,308,594			
c Excess from 2010. . . .	4,199,538			
d Excess from 2011. . . .	4,594,765			
e Excess from 2012. . . .	5,207,769			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2012	(b) 2011	(c) 2010	(d) 2009	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail of the person to whom applications should be addressed

DIRECTOR OF PROGRAM
2200 GREEN ROAD SUITE H
ANN ARBOR, MI 48105
(734) 761-8592

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED BY LETTER IN HARD COPY

c

Any submission deadlines

PROPOSALS SHOULD BE SUBMITTED AT LEAST 4 MONTHS BEFORE COMMENCEMENT OF THE PROJECTED WORK PERIOD

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION HAS CONCENTRATED GRANT PROPOSALS ON EDUCATIONAL MATTERS, WITH AN EMPHASIS IN DISCIPLINES FROM SOCIAL SCIENCES AND HUMANITIES SUCH AS ECONOMICS, PHILOSOPHY, INTERNATIONAL AFFAIRS, AND GOVERNMENT/POLITICS. TO THE EXTENT POSSIBLE SUPPORT IS DIRECTED TO DESIGNATED GRADUATE STUDENTS, SCHOLARS, RESEARCH PRINCIPALS, AND ORGANIZATIONS.

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	5,282,611
b Approved for future payment See Additional Data TableSee Additional Data Table				
Total			3b	1,743,395

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2012)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2013-05-10	*****	May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer or trustee	Date	Title	

May the IRS discuss this return with the preparer shown below (see instr)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use
Only**

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00053811
LYNNE HUISMANN	LYNNE HUISMANN			
Firm's name <input type="checkbox"/>	PLANTE & MORAN PLLC		Firm's EIN <input type="checkbox"/> 38-1357951	
	2601 CAMBRIDGE CT SUITE 500			
Firm's address <input type="checkbox"/>	AUBURN HILLS, MI 48326		Phone no (248) 375-7100	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INGRID A GREGG	PRESIDENT/TRUSTEE 40 00	205,800	74,226	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
MONTGOMERY B BROWN	SECRETARY/DIRECTOR OF PROG 40 00	170,250	66,243	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
CHERYL D GORSKI	ASSISTANT TREASURER 32 00	106,380	23,728	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ELAYNE J ELLIS	ASSISTANT SECRETARY 32 00	83,210	22,982	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KATHLEEN B RICHESON	TREASURER 36 00	98,100	33,865	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DENNIS L BARK	CHAIRMAN/TRUSTEE 1 00	2,000	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
THOMAS J BRAY	TRUSTEE 1 00	1,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KIMBERLY O DENNIS	TRUSTEE 1 00	2,400	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
EARL H HEENAN III	TRUSTEE 1 00	3,200	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ANN K IRISH	TRUSTEE 1 00	2,800	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DAVID B KENNEDY	TRUSTEE 1 00	3,200	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
JOHN H MOORE	VICE CHAIRMAN/TRUSTEE 1 00	2,400	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AARON B ROBERTS 845 IVY MEADOW LANE APT 2E DURHAM,NC 27707	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,750
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	40,000
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	FOR THE CATALOGUE OF THE LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	FOR CATALOGUE AND ARCHIVAL PREPARATION, LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS,MI 49503	NONE	PUBLIC CHARITY	FOR GARRETH BLOOR TO ATTEND HAWAII INTERNATIONAL CONFERENCE ON ARTS AND HUMANITIES	3,000
ADAM M THOMAS 24 ANSELM TERRACE BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,928
ALAN S KAHAN 101 BOULEVARD RASPAIL PARIS 75006 FR	NONE	N/A	BOOK,TOCQUEVILLE, DEMOCRACY & RELIGION CHECKS & BALANCES DEMOCRATIC SOULS	8,637
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW SUITE 802 WASHINGTON,DC 200364525	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	36,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1150 SEVENTEENTH STREET NW WASHINGTON,DC 200364670	NONE	PUBLIC CHARITY	SUPPORT FOR APARNA MATHUR, RESIDENT SCHOLAR	50,000
AMERICAN FOREIGN POLICY COUNCIL 509 C STREET NE WASHINGTON,DC 20002	NONE	PUBLIC CHARITY	BOOK BY S KRAEMER, INSIDE THE REAGAN REVOLUTION THAT WON THE COLD WAR	25,000
AMERICAN ISLAMIC CONGRESS INC 1718 M STREET NW 243 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE DREAM DEFERRED ESSAY CONTEST ON CIVIL RIGHTS IN THE MIDDLE EAST	12,500
AMOS N GUIORA 332 SOUTH 1400 EAST SALT LAKE CITY,UT 841120730	NONE	N/A	BOOK,EXTREMISM WHAT IS IT AND WHAT DANGERS DOES IT POSE TO SOCIETY	30,000
ANN ARBOR AREA COMMUNITY FOUNDATION INC 301 N MAIN ST 300 ANN ARBOR,MI 48104	NONE	PUBLIC CHARITY	ASSIST BOTSFORD CEMETERY COMPANY OF ANN ARBOR IN ITS CHARITABLE ACTIVITIES	121,724
ANTHONY A PEACOCK 0725 OLD MAIN HILL LOGAN,UT 843220725	NONE	N/A	BOOK,PRINCIPLED LIBERTY AND AMERICAN CHARACTER	7,500
ARIAN M SHARIFI 76 WINCHESTER STREET MEDFORD,MA 02155	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	38,750

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Name and address (home or business)				
a <i>Paid during the year</i>				
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE AT OXFORD UNIVERSITY, UK, JUDE D BLANCHETTE	45,764
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	SUPPORT THE INTERNET-BASED PUBLICATION ECON JOURNAL WATCH	25,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	FOR FOREIGN POLICY RESEARCH PROGRAM, CENTRE FOR INDEPENDENT STUDIES, AUSTRALIA	20,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	FOR RELIGION AND FREE SOCIETY PROGRAM, CENTRE FOR INDEPENDENT STUDIES, AUSTRALIA	15,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP AT THE UNIVERSITY OF BUCKINGHAM, UK, M NAMAZALIEV	13,500
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	TRAVEL EXPENSES TO ATTEND A CONFERENCE IN SERBIA HONORING SVETOZAR PEJOVICH	12,720
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	BOOK, NAKED EMPEROR THE SOURCES OF THE DEBT CRISIS BY P LEMIEUX	12,500
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	PREPARE AN ENGLISH TRANSLATION OF A COLLECTION OF ESSAYS BY MAO YUSHI	12,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN MEDIEVAL ECONOMIC HISTORY, STANFORD UNIVERSITY, M FOCESATO	8,500
AURELIAN CRAIUTU 1100 EAST SEVENTH STREET BLOOMINGTON,IN 474057110	NONE	N/A	BOOK, MODERATION AND THE RISE OF DEMOCRACY IN FRANCE, 1830-1880	23,782
BARRY LATZER 445 WEST 59TH STREET ROOM 3230 NEWYORK,NY 10019	NONE	N/A	BOOK, AMERICA'S CRIME STORY VIOLENT CRIME THE LATE 19TH TO THE 21ST C	3,750
BLACKFRIARS UNIVERSITY OF OXFORD ST GILES OXFORD OX1 3LY UK	NONE	PUBLIC CHARITY	LECTURE SERIES ON "THOMAS AQUINAS AND MODERNITY," WILLIAM E CARROLL, DIRECTOR	12,500
BLACKFRIARS UNIVERSITY OF OXFORD ST GILES OXFORD OX1 3LY UK	NONE	PUBLIC CHARITY	FOR LECTURE SERIES "THOMAS AQUINAS AND MODERNITY," WILLIAM E CARROLL, DIRECTOR	12,500
BOTSFORD CEMETERY OF ANN ARBOR 7020 PLYMOUTH ROAD ANN ARBOR,MI 48105	NONE	PUBLIC CHARITY	FOR CHARITABLE ACTIVITIES	3,000
BRADLEY J BIRZER 33 EAST COLLEGE STREET HILLSDALE,MI 492421298	NONE	N/A	BOOK, RUSSELL KIRK'S SEARCH FOR CHRISTENDOM, 1940-1964	24,200

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Name and address (home or business)				
a <i>Paid during the year</i>				
BRANDON T BYRD 534 S GROVE STREET BOWLING GREEN, OH 43402	NONE	N/A	GRADUATE FELLOWSHIP AT BOWLING GREEN STATE UNIVERSITY	8,750
C WILLIAM WALLDORF JR PO BOX 7568 WINSTONSALEM, NC 27109	NONE	N/A	BOOK, RISE & FALL OF THE DEMOCRACY CONSENSUS IN U S FOREIGN POLICY	14,000
CAMERON B O'BANNON 5819 WINAMAC LAKE DRIVE APT 1A MISHAWAKA, IN 46545	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	23,750
CARLO LANCELOTTI COLLEGE OF STATEN ISLAND STATEN ISLAND, NY 10314	NONE	N/A	TRANSLATION AND PUBLICATION INTO ENGLISH OF ESSAYS OF AUGUSTO DEL NOCE	14,000
CAROL M CONNELL 2900 BEDFORD AVENUE BROOKLYN, NY 11210	NONE	N/A	JOURNAL ARTICLES AND/OR BOOK, "FRITZ MACHLUP AND THE BELLAGIO GROUP"	3,500
CATHERINE H ZUCKERT 217 OSHAUGHNESSY HALL NOTRE DAME, IN 46556	NONE	N/A	BOOK, MACHIAVELLI'S POLITICAL THOUGHT	17,500
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	SUPPORT THE INSTITUTE'S RESEARCH INITIATIVE, "CATO PAPERS ON PUBLIC POLICY"	30,000
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	THREE STUDIES ON RENEWED FEDERALISM, J SAMPLES AND R HILLS JR , RESEARCH PRINCIPALS	12,500
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS, VA 236062998	NONE	PUBLIC CHARITY	FOR EVENTS ON ENERGY SECURITY AND "LINCOLN, THE CONSTITUTION, AND THE NATION AT WAR"	12,500
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS, VA 236062998	NONE	PUBLIC CHARITY	SUPPORT TWO EVENTS AT THE CENTER ON CONSTITUTIONAL ISSUES	12,500
CENTER FOR THOMAS MORE STUDIES UNIVERSITY OF DALLAS 1845 E NORTHGATE DRIVE IRVING, TX 750624736	NONE	PUBLIC CHARITY	TO COMPLETE ONLINE CONCORDANCES FOR TWELVE MAJOR HUMANIST WORKS OF THOMAS MORE	30,000
CENTRE FOR CIVIL SOCIETY A-69 HAUZ KHAS NEW DELHI 110016 IN	NONE	PUBLIC CHARITY	SUPPORT FOR THE CENTRE FOR CIVIL SOCIETY (CCS) ACADEMY	25,000
CENTRE FOR CIVIL SOCIETY A-69 HAUZ KHAS NEW DELHI 110016 IN	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS AT GEORGE MASON UNIVERSITY, VIPIN P VEETIL	7,060
CHAD M VAN SCHOELANDT 1058 E GLENN STREET TUCSON, AZ 85719	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	22,665
CHARLES R BAMBACH 800 W CAMPBELL ROAD JO31 RICHARDSON, TX 750803021	NONE	N/A	BOOK, THE GERMAN HERACLITUS	12,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTOPHER JOSEPH KELLY 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 024673807	NONE	N/A	JOURNAL ARTICLE ON ROUSSEAU'S WRITINGS ON CHEMISTRY	11,500
CHRISTOPHER KACZOR 1 LMU DRIVE SUITE 3600 LOS ANGELES, CA 900452659	NONE	N/A	JOURNAL ARTICLE, "THE QUESTION OF HUMAN EQUALITY"	9,950
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA, MI 481523974	NONE	PUBLIC CHARITY	SUPPORT THE RESEARCH PROGRAMS OF THE COUNCIL	75,000
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA, MI 481523974	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PUBLIC ADMINISTRATION AT OAKLAND UNIVERSITY, ERIKA D ARNDT	12,762
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA, MI 481523974	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PUBLIC POLICY AT MICHIGAN STATE UNIVERSITY, MICHAEL E KING	-17
CLAREMONT INSTITUTE FOR THE STUDY OF STATESMANSHIP AND POLITICAL PHILOSOPHY 937 WEST FOOTHILL BLVD SUITE E CLAREMONT, CA 91711	NONE	PUBLIC CHARITY	FOR ANNUAL MEETING OF AMERICAN POLITICAL SCIENCE ASSOCIATION, NEW ORLEANS, LA	15,000
COMMITTEE ON SOCIAL THOUGHT UNIVERSITY OF CHICAGO 1130 EAST 59TH STREET CHICAGO, IL 606371543	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PHILOSOPHY, BRIAN A N BITAR	9,000
COMMITTEE ON SOCIAL THOUGHT UNIVERSITY OF CHICAGO 1130 EAST 59TH STREET CHICAGO, IL 606371543	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PHILOSOPHY, BRIAN A N BITAR	8,500
COMPETITIVE ENTERPRISE INSTITUTE 1899 L STREET NW 12TH FLOOR WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE INSTITUTE'S WARREN T BROOKES JOURNALISM FELLOWSHIP PROGRAM	25,000
COSTICA BRADATAN 3012 24TH STREET LUBBOCK, TX 79409	NONE	N/A	BOOK, PHILOSOPHY AS AN ART OF DYING	14,500
COUNCIL ON PUBLIC POLICY BAYREUTH UNIVERSITY CENTER FOR AMERICAN STUDIES BAYREUTH 95440 GM	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	40,000
DAN C SHAHAR 912 N 4TH AVENUE UNIT D TUCSON, AZ 85705	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	19,961
DAVID B SKARBEEK KINGS COLLEGE LONDON WC2R 2LS UK	NONE	N/A	BOOK, GOVERNANCE AND PRISON GANGS	20,500
DAVID L KNOLL 258 HARVARD STREET APT 1 CAMBRIDGE, MA 02139	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	8,750
DEPARTMENT OF EAST ASIAN LANGUAGES AND CIVILIZATION UNIVERSITY OF PENNSYLV 255 S 36TH STREET PHILADELPHIA, PA 191046305	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN HISTORY, WAI KIT WICKY TSE	21,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEPARTMENT OF ECONOMICS UNIVERSITY OF CHICAGO 1126 EAST 59TH STREET CHICAGO,IL 60637	NONE	PUBLIC CHARITY	SUPPORT FOR THE "RATIONAL MODELS SEMINAR," G BECKER AND R POSNER, DIRECTORS	5,000
DEPARTMENT OF ECONOMICS UNIVERSITY OF CHICAGO 1126 EAST 59TH STREET CHICAGO,IL 60637	NONE	PUBLIC CHARITY	FOR THE RATIONAL MODELS SEMINAR	4,375
DEPARTMENT OF GOVERNMENT UNIVERSITY OF TEXAS AT AUSTIN 1 UNIVERSITY STATION A1800 AUSTIN,TX 78712	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN GOVERNMENT, ARIEL O HELPER	17,568
DEPARTMENT OF POLITICAL ECONOMY KING'S COLLEGE LONDON 6TH FLOOR STRAND BUILDING STRAND LONDON WC2R 2LS UK	NONE	PUBLIC CHARITY	FOR THE LONDON AUSTRIAN ECONOMICS READING GROUP	7,500
DEPARTMENT OF POLITICAL SCIENCE LOUISIANA STATE UNIVERSITY 240 STUBBS HALL BATON ROUGE,LA 708035433	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, TREVOR M SHELLEY	42,852
DEPARTMENT OF POLITICAL SCIENCE MICHIGAN STATE UNIVERSITY 303 SOUTH KEDZIE HALL EAST LANSING,MI 488241032	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, ADRIAN S ENACHE	40,719
DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF MICHIGAN 505 S STATE STREET ANN ARBOR,MI 481091045	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, DAMIEN K PICARIELLO	7,654
DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF PENNSYLVANIA 233 STITELER HALL PHILADELPHIA,PA 191046215	NONE	PUBLIC CHARITY	DISSERTATION SUPPORT, JURGEN REINHOUDT	2,630
DEPARTMENT OF THEOLOGY UNIVERSITY OF NOTRE DAME 130 MALLOY HALL NOTRE DAME,IN 465564619	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, ANNE D BOWIE	20,500
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY 145 BAY STATE ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, MARTHE HESSELMANS	25,600
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY 145 BAY STATE ROAD BOSTON,MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, MARTHE HESSELMANS	13,604
DONORS TRUST 109 NORTH HENRY STREET ALEXANDRIA,VA 223142903	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
DONORS TRUST 109 NORTH HENRY STREET ALEXANDRIA,VA 223142903	NONE	PUBLIC CHARITY	SUPPORT A SYMPOSIUM ON THE LEGACY OF RICHARD CORNUELLE, LENORE EALY, DIRECTOR	12,500
DONORS TRUST 109 NORTH HENRY STREET ALEXANDRIA,VA 223142903	NONE	PUBLIC CHARITY	TO SUPPORT THE TOCQUEVILLE PROGRAM AT FURMAN UNIVERSITY, GREENVILLE, SC	10,000
DOUGLAS H WALKER JR 1668 FIFTH AVE APT B09 OKEMOS,MI 48864	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	29,869

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
EDWARD J LOPEZ ONE WASHINGTON SQUARE SAN JOSE,CA 951920114	NONE	N/A	BOOK,COPYCATS LAW, ENTREPRENEURSHIP, AND LIBERTY IN FASHION DESIGN	18,900
ELIZABETH S BRADLEY 465 HIAWASSEE AVENUE ATHENS,GA 30601	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA	11,294
ERIC R COYKENDALL 648 N INDIAN HILL BLVD CLAREMONT,CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	18,058
ERIC R COYKENDALL 648 N INDIAN HILL BLVD CLAREMONT,CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	22,174
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE JOURNAL, THE NEW ATLANTIS	100,000
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE "TERTIO MILLENNIO SEMINAR ON THE FREE SOCIETY," KRAKOW, POLAND	20,000
F FLAGG TAYLOR IV 815 NORTH BROADWAY SARATOGA SPRINGS,NY 128661632	NONE	N/A	BOOK, SOULS OF FREEDOM ON THE MEANING AND LEGACY OF DISSENT	6,540
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	30,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	FOR SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
FOREIGN POLICY RESEARCH INSTITUTE 1528 WALNUT STREET SUITE 610 PHILADELPHIA,PA 191023684	NONE	PUBLIC CHARITY	BOOK, BEYOND THE CRUSADER STATE BY WALTER A MCDOUGALL	12,500
FOUNDATION FOR DEFENSE OF DEMOCRACIES 1726 M STREET NW SUITE 700 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT THE NATIONAL SECURITY FELLOWSHIP PROGRAM	30,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	35,000
FOUNDATION FOR TEACHING ECONOMICS 260 RUSSELL BOULEVARD SUITE B DAVIS,CA 95616	NONE	PUBLIC CHARITY	SUPPORT THE ECONOMIC FORCES IN AMERICAN HISTORY PROGRAMS	25,000
GARY D LIBECAP 2400 BREN HALL SANTA BARBARA,CA 93106	NONE	N/A	JOURNAL ARTICLE, "ADDRESSING GLOBAL ENVIRONMENTAL EXTERNALITIES"	14,000

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a Paid during the year				
GARY SCOTT SMITH 100 CAMPUS DRIVE GROVE CITY,PA 161272104	NONE	N/A	BOOK, FAITH AND THE PRESIDENCY FROM JOHN ADAMS TO BARACK OBAMA	10,100
GENEIVE ABDO 1333 H STREET NW 10TH FLOOR WASHINGTON,DC 20005	NONE	N/A	BOOK, IRAN, THE ARAB WORLD, AND THE NEW REGIONAL ORDER	19,850
GEORGE C MARSHALL INSTITUTE 1601 N KENT STREET SUITE 802 ARLINGTON,VA 22209	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	30,000
GERARD V BRADLEY 3156 ECK HALL NOTRE DAME,IN 465560780	NONE	N/A	BOOK, NOT YOUR DADDY'S PLAYBOY STIGMATIZING OBSCENITY IN OUR FREE SOCIETY	20,000
GIANNA D ENGLERT 2216 11TH STREET NW WASHINGTON,DC 20001	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	8,750
GIANNA D ENGLERT 2216 11TH STREET NW WASHINGTON,DC 20001	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	23,750
HUDSON INSTITUTE 1015 15TH STREET NW SIXTH FLOOR WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	SUPPORT FOR VISITING FELLOW, MARCELLO PERA	10,000
INSTITUTE FOR ENERGY RESEARCH 1100 H STREET NW SUITE 400 WASHINGTON,DC 20005	NONE	PUBLIC CHARITY	THREE ESSAYS BY ROBERT L BRADLEY, JR AND ROGER DONWAY, RESEARCH PRINCIPALS	2,500
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON,VA 222014432	NONE	PUBLIC CHARITY	GENERAL SUPPORT FOR THE INSTITUTE'S ACADEMIC PROGRAMS (EXCLUSIVE OF FELLOWSHIPS)	125,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON,VA 222014432	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIPS FOR A BARBEAU, G SHANNON, M KUZ & J PADILIONI, JR	14,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON,VA 222014432	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIPS FOR E BARRINGER, K HANKINS, L GARDINER	10,500
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON,VA 222014432	NONE	PUBLIC CHARITY	DR MARIO VILLARREAL-DIAZ FOR MONT PELERIN SOCIETY MEETING, PRAGUE, CZECH REPUBLIC	1,500
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198070431	NONE	PUBLIC CHARITY	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	75,000
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198070431	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	12,500
J BUDZISZEWSKI 1 UNIVERSITY STATION A1800 AUSTIN,TX 787120119	NONE	N/A	COMMENTARY, AQUINAS'S TREATISE ON LAW & RENAISSANCE OF CLASSICAL NATURAL LAW	39,270

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a <i>Paid during the year</i>				
JACK C BYHAM 14890 MIDDLE ROAD MEADVILLE,PA 16335	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	8,750
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER 83 PROSPECT AVENUE PRINCETON,NJ 085405210	NONE	PUBLIC CHARITY	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER 83 PROSPECT AVENUE PRINCETON,NJ 085405210	NONE	PUBLIC CHARITY	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
JAMES R OTTESON 500 WEST 185TH STREET NEWYORK,NY 10033	NONE	N/A	BOOK, THE END OF SOCIALISM	20,000
JAMES SMYTH 219 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	JOURNAL ARTICLES/BOOK, "BRITISH HISTORIANS AND COLD WAR CULTURE"	15,000
JAMES TURNER 513 FLANNER HALL NOTRE DAME,IN 465564637	NONE	N/A	BOOK, AT THE ORIGIN OF THE HUMANITIES IN BRITAIN AND THE UNITED STATES	17,500
JEPSON SCHOOL OF LEADERSHIP STUDIES UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY UNIVERSITY OF RICHMOND,VA 23173	NONE	PUBLIC CHARITY	SUPPORT THE SUMMER INSTITUTE FOR THE PRESERVATION OF THE HISTORY OF ECONOMICS	15,000
JERUSALEM INSTITUTE FOR MARKET STUDIES REHOV KOVESHEI KATAMON 9/10 JERUSALEM IS	NONE	PUBLIC CHARITY	BOOK, DOES THE BIG STATE CROWD OUT THE BIG SOCIETY? BY R SAUER	20,000
JOHN G GROVE 160 LIBERTY LANE APT 4 SYCAMORE,IL 60178	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	16,360
JOHN I HUNGERFORD 32 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	20,423
JOHN J MCNULTY 1013 MAIN STREET SOUTH WINDSOR,CT 06074	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	9,951
JOHN J MCNULTY 1013 MAIN STREET SOUTH WINDSOR,CT 06074	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	11,567
JOHN M PETERSON 4026 HOLLAND AVENUE 3 DALLAS,TX 75219	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	17,390
JOHN M PETERSON 4026 HOLLAND AVENUE 3 DALLAS,TX 75219	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	27,710
JOSEF KORBEL SCHOOL OF INTERNATIONAL STUDIES UNIVERSITY OF DENVER 2201 S GAYLORD STREET DENVER,CO 802080500	NONE	PUBLIC CHARITY	CONFERENCES & ESSAYS ON ECONOMIC ETHICS BY G DEMARTINO & D MCCLOSKEY	12,500

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a <i>Paid during the year</i>				
JOSEPH M BESSETTE 850 COLUMBIA AVENUE CLAREMONT,CA 917116420	NONE	N/A	A BOOK ON CAPITAL PUNISHMENT	13,200
JOSEPH R FORNIERI 92 LOMB MEMORIAL DRIVE ROCHESTER,NY 146235604	NONE	N/A	BOOK, ABRAHAM LINCOLN'S STATESMANSHIP	17,000
JOSHUA D TROJNIAK 6024 OMEGA LANE MANASSAS,VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	18,652
JOSHUA D TROJNIAK 6024 OMEGA LANE MANASSAS,VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	19,132
JUST FACTS INC 641 SHUNPIKE ROAD 286 CHATHAM,NJ 07928	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	10,000
KATHLEEN G SOBCZYK PLAYER 3300 POINSETT HIGHWAY GREENVILLE,SC 29613	NONE	N/A	GRADUATE FELLOWSHIP AT CLEMSON UNIVERSITY	8,750
KIMBERLY R HURD 10720 LINKWOOD COURT APT 422 BATON ROUGE,LA 70810	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750
LAURA AURICCHIO THE NEW SCHOOL NEWYORK,NY 10011	NONE	N/A	BOOK, THE MARQUIS	12,500
LAURA RABINOWITZ 4412 CASWELL AVENUE AUSTIN,TX 78751	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS, AUSTIN	16,487
LAW AND ECONOMICS CENTER GEORGE MASON UNIVERSITY 2201 S GAYLORD STREET ARLINGTON,VA 222014498	NONE	PUBLIC CHARITY	SUPPORT FOR THE ECONOMICS INSTITUTE FOR LAW PROFESSORS, TO BE HELD IN ESTES PARK, CO	40,000
LOUISIANA STATE UNIVERSITY FOUNDATION 3838 WEST LAKESHORE DRIVE BATON ROUGE,LA 708084600	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT TO THE ERIC VOEGELIN INSTITUTE	10,000
MACKINAC CENTER FOR PUBLIC POLICY 140 WEST MAIN STREET MIDLAND,MI 486400568	NONE	PUBLIC CHARITY	FOR SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MACKINAC CENTER FOR PUBLIC POLICY 140 WEST MAIN STREET MIDLAND,MI 486400568	NONE	PUBLIC CHARITY	SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MADELINE A CRONIN 924 CALIFORNIA AVENUE SOUTH BEND,IN 46616	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	21,250
MANHATTAN INSTITUTE FOR POLICY RESEARCH 52 VANDERBILT AVENUE NEWYORK,NY 10017	NONE	PUBLIC CHARITY	CONFERENCE ON CHANGES IN HIGHER EDUCATION AND CAMPUS CULTURE	25,000

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MARIA L MCCOLLESTER 302 SUMMIT AVENUE 1 BOSTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	21,473
MARK D HALL 414 NORTH MERIDIAN STREET BOX 6092 NEWBERG,OR 971322697	NONE	N/A	BOOK, COLLECTED WORKS OF ROGER SHERMAN	11,470
MARY T EBERSTADT 21 DUPONT CIRCLE NW SUITE 310 WASHINGTON,DC 20036	NONE	N/A	BOOK, HOW THE WEST REALLY LOST GOD A NEW THEORY OF SECULARIZATION	10,000
MATTHEW B COLE 1713 AVONDALE DRIVE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	12,500
MATTHEW B COLE 1713 AVONDALE DRIVE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	21,250
MATTHEW J SITMAN 215 4TH STREET NE CHARLOTTESVILLE,VA 22902	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	500
MATTHEW M DAVIS PO BOX 4 MECOSTA,MI 49332	NONE	N/A	JOURNAL ARTICLE, "SAMUEL JOHNSON, THE PARKERS OF OXFORD, & THE OXFORD PUBLISHING SCENE"	7,400
MEIR G KOHN 6016 MCNUTT HALL HANOVER,NH 03755	NONE	N/A	BOOK, WHY ECONOMIES DEVELOP & GROW LESSONS PREINDUSTRIAL EUROPE & CHINA	30,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	30,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	TO SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PUBLIC CHARITY	SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MICHAEL C HAWLEY 891 LOUISE CIRCLE DURHAM,NC 27705	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	37,750
MICHAEL DAVIS 1 MEAD WAY BRONXVILLE,NY 107085999	NONE	N/A	BOOK, THE MUSIC OF REASON	25,000
MICHAEL TOLHURST 516 KENDALL LANE DEKALB,IL 60115	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	11,634
MICHIGAN COLLEGES FOUNDATION 26555 EVERGREEN ROAD SUITE 870 SOUTHFIELD,MI 480764239	NONE	PUBLIC CHARITY	SUPPORT FOR THE EMERGING SCHOLARS PROGRAM FOR UNDERGRADUATE STUDENTS	23,100

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NATHANIEL PETERS 172 LAKE STREET 2 BRIGHTON,MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	8,750
NATIONAL AFFAIRS INC 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT THE "ACADEMIC OUTREACH" PROJECT	20,000
NATIONAL HUMANITIES INSTITUTE PO BOX 1387 BOWIE,MD 207181387	NONE	PUBLIC CHARITY	SUPPORT THE PROGRAM OF THE CENTER FOR CONSTITUTIONAL STUDIES	12,500
NICHOLAS A SNOW 1221 N HIGH STREET APT 2A COLUMBUS,OH 43201	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	10,951
OFFICE OF RESEARCH SUPPORT DUKE UNIVERSITY 2200 WEST MAIN STREET SUITE 710 DURHAM,NC 27705	NONE	PUBLIC CHARITY	FELLOWSHIPS AT CENTER FOR HISTORY OF POLITICAL ECONOMY, BRUCE CALDWELL, DIRECTOR	18,000
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS, SIMON BILO	13,481
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	POST-DOCTORAL FELLOWSHIP FOR C WILLIAMSON AT THE DEVELOPMENT RESEARCH INSTITUTE	12,500
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	HONORARIA FOR THE FACULTY FELLOWS OF THE COLLOQUIUM ON MARKET INSTITUTIONS	12,500
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	VISITING GRADUATE FELLOWSHIP IN ECONOMICS, SHRUTI RAJAGOPALAN	11,916
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	FOR VISITORS TO THE COLLOQUIUM ON MARKET INSTITUTIONS AND FOR PROFESSOR M RIZZO	9,800
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	FOR DR ELISABETH KRECK TO VISIT THE DEPARTMENT OF ECONOMICS	2,500
PACIFIC RESEARCH INSTITUTE FOR PUBLIC POLICY ONE EMBARCADERO CENTER SUITE 350 SAN FRANCISCO,CA 94111	NONE	PUBLIC CHARITY	SUPPORT FOR THE WORK OF AMY L KALEITA AS A SENIOR FELLOW IN ENVIRONMENTAL STUDIES	25,000
PAUL A MACDONALD JR 1 DENT DRIVE LEWISBURG,PA 17837	NONE	N/A	BOOK ON THE PLACE OF CHRISTIAN THEOLOGY IN THE SECULAR UNIVERSITY AND SECULAR LIBERAL ARTS COLLEGE	18,500
PIERRE ENGLEBERT 425 NORTH COLLEGE AVENUE CLAREMONT,CA 917116336	NONE	N/A	JOURNAL ARTICLES, "DOES AFRICAN DEMOCRACY WORK?"	11,841
PROPERTY AND ENVIRONMENT RESEARCH CENTER 2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 597186829	NONE	PUBLIC CHARITY	SUPPORT FOR THE LONE MOUNTAIN FELLOWS PROGRAM AND THE LONE MOUNTAIN FORUM	150,000

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PROPERTY AND ENVIRONMENT RESEARCH CENTER 2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 597186829	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	25,000
RESEARCH AND SPONSORED PROGRAMS OFF 1 UNIVERSITY CIRCLE MONTEREY,CA 939435000	NONE	PUBLIC CHARITY	BOOK, THE END OF INTELLIGENCE, DAVID TUCKER, RESEARCH PRINCIPAL	35,000
RICHARD S CHO 21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	N/A	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	9,742
RICHARD S CHO 21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	N/A	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	10,228
ROBERT G INGRAM BENTLEY ANNEX 415 ATHENS,OH 45701	NONE	N/A	BOOK, WARFARE ON EARTH RELIGION & ENLIGHTENMENT FROM NEWTON TO HUME	17,500
ROBERT P GEORGE 83 PROSPECT AVENUE PRINCETON,NJ 085441012	NONE	N/A	JOURNAL ARTICLES, "FREEDOM AND VIRTUE THE MARRIAGE OF ECONOMIC AND SOCIAL CONSERVATISM"	62,000
ROBERT R REILLY 8216 STONEWALL DRIVE VIENNA,VA 22180	NONE	N/A	REVISE A BOOK, SURPRISED BY BEAUTY	15,000
ROSELLA CAPPELLA 232 BAY STATE ROAD BOSTON,MA 02215	NONE	N/A	BOOK, THE POLITICAL ECONOMY OF WAR FINANCE	5,000
RYAN PATRICK HANLEY PO BOX 1881 MILWAUKEE,WI 532011881	NONE	N/A	BOOK, THE PRINCETON GUIDE TO ADAM SMITH	28,592
RYAN STREETER 2902 NORTH MERIDIAN STREET INDIANAPOLIS,IN 46208	NONE	N/A	BOOK, ASPIRATION NATION WHY AMERICA'S TRADITION OF ECONOMIC LIBERTY IS IN PERIL	24,000
RYAN T ANDERSON 520 E STREET NE APT 102 WASHINGTON,DC 20002	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,750
RYAN T ANDERSON 520 E STREET NE APT 102 WASHINGTON,DC 20002	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	2,250
SAMUEL E BAGG 619 SWIFT AVENUE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	38,750
SANDRA F JOIREMAN 501 COLLEGE AVENUE WHEATON,IL 601875593	NONE	N/A	JOURNAL ARTICLES, "PROPERTY, POLITICAL AUTHORITY AND RETURN IN LIBERIA"	24,004
SARAH BETH VOSBURG 16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	8,750

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SARAH BETH VOSBURG 16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	16,511
SCHOOL OF POLITICS ECONOMICS AND INTERNATIONAL RELATIONS UNIVERSITY OF RE WHITEKNIGHTS PO BOX 218 READING RG6 6AA UK	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIPS IN INTERNATIONAL RELATIONS, NORMA ROSSI AND MALTE RIEMANN	30,000
SCHOOL OF POLITICS ECONOMICS AND INTERNATIONAL RELATIONS UNIVERSITY OF RE WHITEKNIGHTS PO BOX 218 READING RG6 6AA UK	NONE	PUBLIC CHARITY	BOOK, STRATEGY AND DEFENSE PLANNING, COLIN S GRAY, RESEARCH PRINCIPAL	15,000
SEBASTIAN ROSATO 217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, HOPING FOR THE BEST OR FEARING THE WORST? STATES' INTENTIONS AND POLITICS	17,500
SHARON J COHEN 3515 COKER STREET APT 214 IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	15,860
SOCIAL PHILOSOPHY & POLICY FOUNDATION 1616 E WOOSTER STREET SUITE 24 BOWLING GREEN,OH 434020938	NONE	PUBLIC CHARITY	SUPPORT THE JOURNAL, SOCIAL PHILOSOPHY & POLICY	62,500
SOLOMON M STEIN 10606C KITTY POZER DRIVE FAIRFAX,VA 22030	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	19,132
STEVEN E RHOADS P O BOX 400787 CHARLOTTESVILLE,VA 22904	NONE	N/A	ESSAY, "CAN ECONOMICS MAKE BETTER CITIZENS?"	15,000
TAX FOUNDATION 529 14TH STREET NW SUITE 420 WASHINGTON,DC 200451000	NONE	PUBLIC CHARITY	SUPPORT THE FISCAL INCIDENCE ANALYSIS PROJECT	30,000
TAX FOUNDATION 529 14TH STREET NW SUITE 420 WASHINGTON,DC 200451000	NONE	PUBLIC CHARITY	PREPARE A REPORT, "DISTINGUISHING TAXES FROM FEES IN THE 50 STATES"	19,000
THE ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION 10501 FGCU BLVD SOUTH FORT MYERS,FL 339656565	NONE	PUBLIC CHARITY	FOR GRADUATE STUDENTS TO ATTEND THE ASSOCIATION'S ANNUAL MEETING	10,000
THE BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD SUITE 200 ARLINGTON,VA 22203	NONE	PUBLIC CHARITY	SUPPORT THE INITIATIVE TO INSPIRE AN INFORMED CITIZENRY	10,000
THE CENTER FOR VISION & VALUES GROVE CITY COLLEGE 100 CAMPUS DRIVE GROVE CITY,PA 161272104	NONE	PUBLIC CHARITY	CONFERENCE, "THE CHALLENGE 2012 THE DIVIDED CONSERVATIVE MIND"	25,000
THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500


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THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
THE ERIC VOEGELIN SOCIETY PO BOX 82130 BATON ROUGE,LA 70884	NONE	PUBLIC CHARITY	SUPPORT THE 28TH ANNUAL INTERNATIONAL MEETING REDUX AT LOUISIANA STATE UNIVERSITY	750
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20009	NONE	PUBLIC CHARITY	SUPPORT THE INTERNATIONAL INSTITUTE FOR POLITICAL AND ECONOMIC STUDIES (IIPES)	60,000
THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY 19 WEST 44TH STREET SUITE 500 NEW YORK,NY 10036	NONE	PUBLIC CHARITY	SEMINAR, "RONALD REAGAN AND THE GLOBAL COLD WAR," ODD ARNE WESTAD, INSTRUCTOR	10,000
THE HISTORICAL SOCIETY 656 BEACON STREET BOSTON,MA 022152010	NONE	PUBLIC CHARITY	ESSAYS IN HISTORICALLY SPEAKING, J AMATO AND D YERXA, RESEARCH PRINCIPALS	15,000
THE HOWARD CENTER FOR FAMILY RELIGION & SOCIETY 934 NORTH MAIN STREET ROCKFORD,IL 61103	NONE	PUBLIC CHARITY	SUPPORT FOR THREE FAMILY IN AMERICA "CAPITOL HILL SYMPOSIA"	15,000
THE INSTITUTE OF ECONOMIC AFFAIRS 2 LORD NORTH STREET WESTMINSTER LONDON SW1P 3LB UK	NONE	PUBLIC CHARITY	SUPPORT RESEARCH FELLOW KRISTIAN NIEMIETZ, IN THE AREA OF POVERTY AND WELFARE POLICY	9,877
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR PROFESSOR KENNETH DEGRAFFENREID	69,705
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR COL JOSEPH R WOOD	60,393
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
THE JOHN E WALKER DEPARTMENT OF ECONOMICS CLEMSON UNIVERSITY 222 SIRRINE HALL CLEMSON,SC 296341309	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS, MARGARITA A PORTNYKH	26,865
THE MONT PELERIN SOCIETY PO BOX 7031 ALEXANDRIA,VA 22307	NONE	PUBLIC CHARITY	GENERAL SUPPORT FOR THE SOCIETY'S GENERAL MEETING IN PRAGUE, CZECH REPUBLIC	40,000
THE PAUL H NITZE SCHOOL OF ADVANCED INTERNATIONAL STUDIES JOHNS HOPKINS U 1740 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200361984	NONE	PUBLIC CHARITY	VISITING FELLOWSHIP FOR MARCELLO PERA	20,000
THE PHILADELPHIA SOCIETY 11620 RUTAN CIRCLE JEROME,MI 492499530	NONE	PUBLIC CHARITY	MEETINGS AND RELATED EXPENSES	32,000
THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	15,000

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THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT AN INTERNSHIP PROGRAM	10,000
THE RONALD COASE INSTITUTE 5610 WISCONSIN AVENUE 1602 CHEVY CHASE,MD 20815	NONE	PUBLIC CHARITY	FOR COASE INSTITUTE WORKSHOP ON INSTITUTIONAL ANALYSIS, BEIJING, CHINA	20,000
THE RUSSELL KIRK CENTER FOR CULTURAL RENEWAL 729 W MAIN STREET MECOSTA,MI 49332	NONE	PUBLIC CHARITY	SUPPORT (A) EDUCATIONAL AND CULTURAL SEMINARS AND (B) VISITING SCHOLARS	65,000
THE RYAN FOUNDATION 805 BROWER ROAD WAYNE,PA 19087	NONE	PUBLIC CHARITY	SUPPORT THE VILLANOVA CENTER FOR LIBERAL EDUCATION'S PROGRAMS	14,000
THE WITHERSPOON INSTITUTE 16 STOCKTON STREET PRINCETON,NJ 08540	NONE	PUBLIC CHARITY	SUPPORT THE INSTITUTE'S WILLIAM A SCHREYER SUMMER SEMINARS	40,000
THOMAS J CLEVELAND 32 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,928
THOMAS S KIDD ONE BEAR PLACE 97306 WACO,TX 767987306	NONE	N/A	BOOK, GEORGE WHITEFIELD A BIOGRAPHY	14,285
TIFFANY E NIEBUHR 3922 WILLIAM DEHAES DRIVE APT 2085 IRVING,TX 75038	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	13,460
TIMOTHY CONNER LUND 117 HILLSDALE STREET HILLSDALE,MI 49242	NONE	N/A	GRADUATE FELLOWSHIP AT HILLSDALE COLLEGE	18,255
TIMOTHY M MOSTELLER 8432 MAGNOLIA AVENUE RIVERSIDE,CA 92504	NONE	N/A	BOOK, THEORIES OF TRUTH AN INTRODUCTION	10,300
TIMUR KURAN BOX 90097 DURHAM,NC 277080097	NONE	N/A	JOURNAL ARTICLES, "MIDDLE EASTERN CREDIT MARKETS ON THE EVE OF LEGAL MODERNIZATION"	17,500
TONY ALLAN FREYER BOX 870382 TUSCALOOSA,AL 354870382	NONE	N/A	BOOK, CONDITIONS OF FREEDOM IN AMERICAN CAPITALISM SINCE THE REVOLUTION	7,092
UNIVERSIDAD FRANCISCO MARROQUIN 6 CALLE FINAL ZONA 10 GUATEMALA CITY 1010 GT	NONE	PUBLIC CHARITY	SUPPORT THE ANTIGUA FORUM	60,000
UNIVERSITY RESEARCH ADMINISTRATION UNIVERSITY OF CHICAGO 6030 S ELLIS AVENUE ROOM 114 CHICAGO,IL 606375814	NONE	PUBLIC CHARITY	SUPPORT THE WORKSHOP OF THE PROGRAM ON INTERNATIONAL SECURITY POLICY	10,000
V BRADLEY LEWIS 620 MICHIGAN AVE NE WASHINGTON,DC 20064	NONE	N/A	BOOK, THE COMMON GOOD AND THE MODERN STATE	10,000

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VICTIMS OF COMMUNISM MEMORIAL FOUNDATION INC 1521 SIXTEENTH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE GULAG EXHIBIT OF THE ONLINE GLOBAL MUSEUM ON COMMUNISM	20,000
VICTORIA TIN-BOR HUI 217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, WHAT IS "CHINA"? BETWEEN CENTRAL STATES AND THE MIDDLE KINGDOM	15,000
VIGEN GUROIAN PO BOX 400126 CHARLOTTESVILLE,VA 229044126	NONE	N/A	ATTEND CONFERENCE IN TURKEY, "GLOBAL RESPONSIBILITY AND ENVIRONMENTAL SUSTAINABILITY"	2,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	GENERAL SUPPORT FOR THE CENTRE FOR RESEARCH INTO POST-COMMUNIST ECONOMIES	22,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR CONFERENCE, "REVELATION AND REASON NEW VOICES IN MUSLIM- CHRISTIAN DISCOURSE"	12,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR CRCE CONFERENCE IN SLOVENIA, SEPTEMBER 2012	10,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR CAPTAIN MICHAEL J GALLAGHER TO COMPLETE RESEARCH TOWARDS HIS DISSERTATION	2,383
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 909 SOUTH UNIVERSITY AVENUE ANN ARBOR,MI 481091190	NONE	PUBLIC CHARITY	SUPPORT FOR UP TO FOUR RESEARCH FELLOWSHIPS AT THE CLEMENTS LIBRARY	47,000
WILLIAM PETROPULOS OETTINGENSTRASSE 67 MUNICH D-86538 GM	NONE	N/A	BOOK, STEFAN GEORGE AND POLITICAL ORDER	11,118
ZACHARY K GERMAN 5809-2A WINAMAC LAKE DRIVE MISHAWAKA,IN 46545	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	22,750
Total  3a				5,282,611

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ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 161 OTTAWA AVENUE NW SUITE 301 GRAND RAPIDS, MI 49503	NONE	PUBLIC CHARITY	FOR CATALOGUE AND ARCHIVAL PREPARATION, LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
ANDREW YEO620 MICHIGAN AVENUE NE WASHINGTON, DC 20064	NONE	N/A	BOOK, POWER AND PURPOSE IN EAST ASIA	18,000
ANTHONY A PEACOCK0725 OLD MAIN HILL LOGAN, UT 843220725	NONE	N/A	BOOK, PRINCIPLED LIBERTY AND AMERICAN CHARACTER	7,500
ARIAN M SHARIFI76 WINCHESTER STREET MEDFORD, MA 02155	NONE	N/A	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	9,250
ATLAS ECONOMIC RESEARCH FOUNDATION1201 L STREET NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	SUPPORT THE LEONARD LIGGIO LECTURE PROGRAM	20,000
BENTLEY HISTORICAL LIBRARY UNIVERSITY OF MICHIGAN1150 BEAL AVENUE ANN ARBOR, MI 481092113	NONE	PUBLIC CHARITY	SUPPORT A SYMPOSIUM ON ENVISIONING ARCHIVES	35,000
CAMERON B O'BANNON5819 WINAMAC LAKE DRIVE APT 1A MISHAWAKA, IN 46545	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	9,250
CATO INSTITUTE1000 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	THREE STUDIES ON RENEWED FEDERALISM, J SAMPLES AND R HILLS JR , RESEARCH PRINCIPALS	12,500
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY1 UNIVERSITY PLACE NEWPORT NEWS, VA 236062998	NONE	PUBLIC CHARITY	SUPPORT TWO EVENTS AT THE CENTER ON CONSTITUTIONAL ISSUES	12,500
CHAD M VAN SCHOELANDT1058 E GLENN STREET TUCSON, AZ 85719	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	9,250
CHARLES R BAMBACH800 W CAMPBELL ROAD JO31 RICHARDSON, TX 750803021	NONE	N/A	BOOK, THE GERMAN HERACLITUS	12,500
CHRISTOPHER T LYNCH2001 ALFORD PARK DRIVE KENOSHA, WI 53140	NONE	N/A	BOOK, MACHIAVELLI ON WAR	36,102
CITIZENS RESEARCH COUNCIL OF MICHIGAN38777 WEST SIX MILE ROAD SUITE 208 LIVONIA, MI 481523974	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PUBLIC ADMINISTRATION AT OAKLAND UNIVERSITY, ERIKA D ARNDT	23,238
COMMITTEE ON SOCIAL THOUGHT UNIVERSITY OF CHICAGO1130 EAST 59TH STREET CHICAGO, IL 606371543	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN PHILOSOPHY, BRIAN A N BITAR	9,000
COSTICA BRADATAN3012 24TH STREET LUBBOCK, TX 79409	NONE	N/A	BOOK, PHILOSOPHY AS AN ART OF DYING	14,500
DAVID C ROSEONE UNIVERSITY BLVD 408 SSB SAINT LOUIS, MO 631214400	NONE	N/A	BOOK, WHY CULTURE MATTERS MOST CAPITALISM, FREEDOM, AND TRUST	32,576
DEAN L LUECKPO BOX 210023 TUCSON, AZ 857210023	NONE	N/A	JOURNAL ARTICLE, "THE ECONOMIC STRUCTURE OF WATER MARKET TRANSACTIONS"	15,000
DEPARTMENT OF ECONOMICS UNIVERSITY OF CHICAGO1126 EAST 59TH STREET CHICAGO, IL 60637	NONE	PUBLIC CHARITY	SUPPORT FOR THE "RATIONAL MODELS SEMINAR," G BECKER AND R POSNER, DIRECTORS	5,000
DEPARTMENT OF GOVERNMENT UNIVERSITY OF TEXAS AT AUSTIN 1 UNIVERSITY STATION A1800 AUSTIN, TX 78712	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN GOVERNMENT, ARIEL O HELFER	30,432
DEPARTMENT OF POLITICAL SCIENCE LOUISIANA STATE UNIVERSITY110 THOMAS BOYD BATON ROUGE, LA 708035433	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, TREVOR M SHELLEY	5,148
DEPARTMENT OF POLITICAL SCIENCE MICHIGAN STATE UNIVERSITY303 SOUTH KEDZIE HALL EAST LANSING, MI 488241032	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, ADRIAN S ENACHE	7,281
DEPARTMENT OF RELIGIOUS STUDIES UNIVERSITY OF VIRGINIA148 AMPHITHEATER WAY CHARLOTTESVILLE, VA 22904	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, CARRIE FREDERICK FROST	21,882
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY145 BAY STATE ROAD BOSTON, MA 02215	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, MARTHE HESSELMANS	22,400
DONNA TUSSING ORWIN121 ST JOSEPHS STREET TORONTO, ON M5S 1J4 CA	NONE	N/A	BOOK, WAR AND PEACE IN TOLSTOY AND BEYOND	9,000
DOUGLAS H WALKER JR1668 FIFTH AVE APT B09 OKEMOS, MI 48864	NONE	N/A	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	9,250
ELIZABETH S BRADLEY465 HIAWASSEE AVENUE ATHENS, GA 30601	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA	9,250
ERIC R COYKENDALL648 N INDIAN HILL BLVD CLAREMONT, CA 91711	NONE	N/A	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	9,250
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES1015 18TH STREET NW SUITE 425 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
GABRIEL SCHOENFELD16 STOCKTON STREET PRINCETON, NJ 08540	NONE	N/A	BOOK, LAWFARE NATIONAL SECURITY MEETS THE IMPERIAL JUDICIARY	17,500
GIANNA D ENGLERT2216 11TH STREET NW WASHINGTON, DC 20001	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	9,250


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GLEN JEANSONNEPO BOX 413 2200 E KENWOOD BLVD MILWAUKEE, WI 532010413	NONE	N/A	BOOK, HERBERT HOOVER, 1874-1964 A REAPPRAISAL	41,185
GLENN A MOOTS4000 WHITING DRIVE MIDLAND, MI 486402398	NONE	N/A	JOURNAL ARTICLE, "S COOPER'S POLITICAL SERMONS CREATING A DISTINCTLY AMERICAN THEOLOGY OF LIBERTY"	9,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY3301 N FAIRFAX DRIVE SUITE 440 ARLINGTON, VA 222014432	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIPS FOR A BARBEAU, G SHANNON, M KUZ & J PADILIONI, JR	14,000
INTERCOLLEGIATE STUDIES INSTITUTE INC3901 CENTERVILLE ROAD WILMINGTON, DE 198070431	NONE	PUBLIC CHARITY	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	75,000
JAMES MADISON PROGRAM IN AMERICAN IDEALS AND INSTITUTIONS PRINCETON UNIVER83 PROSPECT AVENUE PRINCETON, NJ 085405210	NONE	PUBLIC CHARITY	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
JAMES SMYTH219 OSHAUGHNESSY HALL NOTRE DAME, IN 46556	NONE	N/A	JOURNAL ARTICLES/BOOK, "BRITISH HISTORIANS AND COLD WAR CULTURE"	15,000
JILL PHILLIPS INGRAMELLIS HALL 360 ATHENS, OH 457012979	NONE	N/A	BOOK, FESTIVE ENTERPRISE ECONOMICS OF DRAMATIC RITUAL IN RENAISSANCE ENGLAND	35,000
JOHN E ALVIS1845 EAST NORTHGATE DRIVE IRVING, TX 750624736	NONE	N/A	BOOK, PRINCIPLES OF THE NATIONAL FOUNDING IN CLASSIC AMERICAN LITERATURE	39,500
JOHN E MOSER401 COLLEGE AVENUE ASHLAND, OH 44805	NONE	N/A	BOOK, THE GLOBAL GREAT DEPRESSION AND THE COMING OF WORLD WAR II	10,000
JOHN G GROVE160 LIBERTY LANE APT 4 SYCAMORE, IL 60178	NONE	N/A	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	9,250
JOHN I HUNGERFORD32 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	9,250
JOHN J MCNULTY1013 MAIN STREET SOUTH WINDSOR, CT 06074	NONE	N/A	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	9,250
JOHN M PETERSON4026 HOLLAND AVENUE 3 DALLAS, TX 75219	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	9,250
JONATHAN D MARKSPO BOX 1000 COLLEGEVILLE, PA 194261000	NONE	N/A	JOURNAL ARTICLES, "EDUCATING FOR FREEDOM JOHN DEWEY CONFRONTS JEAN-JACQUES ROUSSEAU"	20,000
JOSHUA D TROJNIAK6024 OMEGA LANE MANASSAS, VA 20112	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	9,250
LOUISIANA STATE UNIVERSITY FOUNDATION3838 WEST LAKESHORE DRIVE BATON ROUGE, LA 708084600	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT TO THE ERIC VOEGELIN INSTITUTE	10,000
MACKINAC CENTER FOR PUBLIC POLICY140 WEST MAIN STREET MIDLAND, MI 486400568	NONE	PUBLIC CHARITY	SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MARIA L MCCOLLESTER302 SUMMIT AVENUE 1 BOSTON, MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	9,250
MARK D HALL414 NORTH MERIDIAN STREET BOX 6092 NEWBERG, OR 971322697	NONE	N/A	BOOK, COLLECTED WORKS OF ROGER SHERMAN	11,471
MATTHEW D WRIGHT13800 BIOLA AVENUE LA MIRADA, CA 90639	NONE	N/A	JOURNAL ARTICLES/BOOK, VINDICATION OF POLITICS POLITICS & HUMAN FLOURISHING	14,250
MATTHEW M DAVISPO BOX 4 MECOSTA, MI 49332	NONE	N/A	JOURNAL ARTICLE, "SAMUEL JOHNSON, THE PARKERS OF OXFORD, & THE OXFORD PUBLISHING SCENE"	7,400
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	30,000
MERCATUS CENTER GEORGE MASON UNIVERSITY3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MICHAEL C HAWLEY891 LOUISE CIRCLE DURHAM, NC 27705	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,250
NATHANIEL PETERS172 LAKE STREET 2 BRIGHTON, MA 02135	NONE	N/A	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	9,250
NICOLA TYNANPO BOX 1773 CARLISLE, PA 17013	NONE	N/A	BOOK, AN ECONOMIC HISTORY OF LONDON'S WATER SUPPLY, 1582-1904	4,000
OFFICE OF RESEARCH SUPPORT DUKE UNIVERSITY2200 WEST MAIN STREET SUITE 710 DURHAM, NC 27705	NONE	PUBLIC CHARITY	FELLOWSHIPS AT CENTER FOR HISTORY OF POLITICAL ECONOMY, BRUCE CALDWELL, DIRECTOR	18,000
OFFICE OF SPONSORED PROGRAMS AND RESEARCH SAINT ANSELM COLLEGE100 SAINT ANSELM DRIVE MANCHESTER, NH 031021310	NONE	PUBLIC CHARITY	CONFERENCE AND SUBSEQUENT BOOK, ELECTION 2012 CONTEXTS AND CONSEQUENCES	13,000
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK, NY 100122331	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS, SIMON BILO	34,519
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK, NY 100122331	NONE	PUBLIC CHARITY	HONORARIA FOR THE FACULTY FELLOWS OF THE COLLOQUIUM ON MARKET INSTITUTIONS	12,500

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OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PUBLIC CHARITY	FOR VISITORS TO THE COLLOQUIUM ON MARKET INSTITUTIONS AND FOR PROFESSOR M RIZZO	9,800
PAUL A MACDONALD JR1 DENT DRIVE LEWISBURG,PA 17837	NONE	N/A	BOOK ON THE PLACE OF CHRISTIAN THEOLOGY IN THE SECULAR UNIVERSITY AND SECULAR LIBERAL ARTS COLLEGE	18,500
PIERPAOLO POLZONETTI215 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, MARRIAGE IN OPERA FROM MONTEVERDI TO MOZART	35,700
RICHARD S CHO21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	N/A	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	9,250
RYAN T ANDERSON520 E STREET NE APT 102 WASHINGTON,DC 20002	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	2,750
SAMUEL E BAGG619 SWIFT AVENUE DURHAM,NC 27701	NONE	N/A	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	9,250
SANDRA F JOIREMAN501 COLLEGE AVENUE WHEATON,IL 601875593	NONE	N/A	JOURNAL ARTICLES, "PROPERTY, POLITICAL AUTHORITY AND RETURN IN LIBERIA"	24,004
SARAH BETH VOSBURG16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	N/A	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	9,250
SCHOOL OF POLITICS ECONOMICS AND INTERNATIONAL RELATIONS UNIVERSITY OF REWHITEKNIGHTS PO BOX 218 READING RG6 6AA UK	NONE	PUBLIC CHARITY	BOOK, STRATEGY AND DEFENSE PLANNING, COLIN S GRAY, RESEARCH PRINCIPAL	15,000
SEBASTIAN ROSATO217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, HOPING FOR THE BEST OR FEARING THE WORST? STATES' INTENTIONS AND POLITICS	17,500
SHARON J COHEN3515 COKER STREET APT 214 IRVING,TX 75062	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	9,250
SOCIAL PHILOSOPHY & POLICY FOUNDATION1616 E WOOSTER STREET SUITE 24 BOWLING GREEN,OH 434020938	NONE	PUBLIC CHARITY	SUPPORT THE JOURNAL, SOCIAL PHILOSOPHY & POLICY	62,500
SOLOMON M STEIN10606C KITTY POZER DRIVE FAIRFAX,VA 22030	NONE	N/A	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	9,250
STUDENTS FOR LIBERTY1003 K STREET NW SUITE 209 WASHINGTON,DC 20001	NONE	PUBLIC CHARITY	FOR DAVID AND EMILY SKARBEC FOR EUROPEAN STUDENTS FOR LIBERTY CONFERENCE IN BELGIUM	310
TAX FOUNDATION529 14TH STREET NW SUITE 420 WASHINGTON,DC 200451000	NONE	PUBLIC CHARITY	SUPPORT THE FISCAL INCIDENCE ANALYSIS PROJECT	30,000
THE ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION10501 FGCU BLVD SOUTH FORT MYERS,FL 339656565	NONE	PUBLIC CHARITY	FOR GRADUATE STUDENTS, ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION'S MEETING, HAWAII	10,000
THE CRITICAL REVIEW FOUNDATIONPO BOX 869 HELOTES,TX 78023	NONE	PUBLIC CHARITY	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
THE HOWARD CENTER FOR FAMILY RELIGION & SOCIETY934 NORTH MAIN STREET ROCKFORD,IL 61103	NONE	PUBLIC CHARITY	SUPPORT FOR THREE FAMILY IN AMERICA "CAPITOL HILL SYMPOSIA"	15,000
THE INSTITUTE OF WORLD POLITICS1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	SUPPORT FOR COL JOSEPH R WOOD	60,393
THE INSTITUTE OF WORLD POLITICS1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT	50,000
THE JOHN E WALKER DEPARTMENT OF ECONOMICS CLEMSON UNIVERSITY222 SIRRINE HALL CLEMSON,SC 296341309	NONE	PUBLIC CHARITY	GRADUATE FELLOWSHIP IN ECONOMICS, MARGARITA A PORTNYKH	21,135
THOMAS ALBERT HOWARD255 GRAPEVINE ROAD WENHAM,MA 019841899	NONE	N/A	BOOK, PIUS IX, IGNAZ VON DLLINGER, AND THE QUANDARY OF THE MODERN WORLD	7,800
THOMAS STRATMANNMSN 1D3 CAROW HALL FAIRFAX,VA 220304400	NONE	N/A	JOURNAL ARTICLES, "A TRAGEDY OF THE ANTICOMMONS CELL PHONE USE IN U S CITIES"	26,000
TIMOTHY CONNER LUND117 HILLSDALE STREET HILLSDALE,MI 49242	NONE	N/A	GRADUATE FELLOWSHIP AT HILLSDALE COLLEGE	8,250
TIMOTHY M MOSTELLER8432 MAGNOLIA AVENUE RIVERSIDE,CA 92504	NONE	N/A	BOOK, THEORIES OF TRUTH AN INTRODUCTION	10,300
TIMUR KURANBOX 90097 DURHAM,NC 277080097	NONE	N/A	JOURNAL ARTICLES, "MIDDLE EASTERN CREDIT MARKETS ON THE EVE OF LEGAL MODERNIZATION"	17,500
VICTORIA C GARDNER COATES 11150 EAST BOULEVARD CLEVELAND,OH 44106	NONE	N/A	BOOK, DAVID'S SLING FREEDOM AND THE CREATIVE SPIRIT	17,000
VICTORIA TIN-BOR HUI217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	N/A	BOOK, WHAT IS "'CHINA"? BETWEEN CENTRAL STATES AND THE MIDDLE KINGDOM	15,000
WESTMINSTER INSTITUTE6729 CURRAN STREET MCLEAN,VA 22101	NONE	PUBLIC CHARITY	FOR CAPTAIN MICHAEL J GALLAGHER TO COMPLETE RESEARCH TOWARDS HIS DISSERTATION	2,885
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN909 SOUTH UNIVERSITY AVENUE ANN ARBOR,MI 481091190	NONE	PUBLIC CHARITY	CATALOGING OF MAPS, PHOTOGRAPHS, AND OTHER GRAPHIC MATERIALS	49,934

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
b <i>Approved for future payment</i>				
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN909 SOUTH UNIVERSITY AVENUE ANN ARBOR,MI 481091190	NONE	PUBLIC CHARITY	SUPPORT FOR UP TO FOUR RESEARCH FELLOWSHIPS AT THE CLEMENTS LIBRARY	3,000
ZACHARY K GERMAN5809-2A WINAMAC LAKE DRIVE MISHAWAKA,IN 46545	NONE	N/A	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	8,250
Total  3b				1,743,395

TY 2012 Accounting Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	20,200	5,656		14,544

TY 2012 Investments Corporate Bonds Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXP, 4.875%, 7/15/13	523,375	511,548
ANHEUSER BUSCH, 1.5%, 7/14/14	101,760	101,289
APACHE, 6%, 9/15/13	268,398	259,248
AT&T, .875%, 2/13/15	100,275	100,293
BOEING CO., 5%, 3/15/14	540,650	527,062
BP CAP MKTS, 5.25%, 11/7/13	534,210	520,223
CAMPBELL SOUP, 3.375%, 8/15/14	532,015	522,820
COCA COLA ENTER, 1.125%, 11/12/13	252,015	251,438
COMERICA INC., 5.7%, 6/1/14	592,900	582,938
CONOCO PHILLIPS, 4.75%, 2/1/14	143,645	140,007
DISNEY WALT CO., 4.5%, 12/15/13	531,870	520,087
GENERAL ELECTRIC, 3.75%, 11/14/14	635,549	633,202
HEWLETT PACKARD, 1.55%, 5/30/14	504,080	500,268
HEWLETT PACKARD, 2.625%, 12/9/14	103,258	101,175
JOHN DEERE CAP, 1.6%, 3/3/14	508,313	506,784
JPMORGAN CHASE, 3.7%, 1/20/15	158,651	157,873
JPMORGAN CHASE, 4.65%, 6/1/14	535,340	526,322
METLIFE INC., 2.375%, 2/06/14	512,765	509,562
PACIFIC GAS ELEC, 6.25%, 12/01/13	544,540	525,690
SO CAL EDISON, 4.15%, 9/15/14	107,975	105,985
VERIZON WIRELESS, 5.55%, 2/01/14	540,890	525,085
WELLS FARGO & CO., 3.75%, 10/1/14	532,460	527,155

TY 2012 Investments Corporate
Stock Schedule

Name: EARHART FOUNDATION
EIN: 38-6008273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACTUANT CORP. CLASS A	11,727	26,794
AIRGAS, INC.	20,689	22,823
AMERISAFE, INC.	13,120	22,345
APACHE CORP.	110,583	186,830
BALL CORP.	10,889	25,060
BORG WARNER, INC.	23,757	30,797
CARLISLE COS INC.	21,997	32,906
CHURCH & DWIGHT, INC.	10,056	23,035
CISCO SYSTEMS INC.	260,175	150,514
CLICKSOFTWARE TECHNOLOGIES LTD	26,312	19,595
CONCHO RESOURCES INC.	10,525	20,946
CROSS A T CO.	24,086	25,872
DAVITA HEALTHCARE PTNR	15,053	30,948
DENBURY RES INC. NEW	29,974	31,428
DENTSPLY INT'L INC.	10,495	17,825
DFC GLOBAL CORP.	25,434	26,483
DOVER CORP.	30,027	292,081
DU PONT	125,984	144,831
DUPONT	56,793	64,769
EAST WEST BANCORP, INC.	23,502	29,226
ENERGEN CORP.	19,450	19,840
EVEREST RE GROUP LTD	9,339	24,189
EXXON MOBIL CORP.	57,714	988,401
FRANCESSAS HOLDINGS CORP.	12,471	10,891
GENERAL DYNAMICS CORP.	64,935	135,769
GENERAL ELECTRIC CO.	86,166	245,583
HEXCEL CORP. NEW	24,217	24,803
HIBBETT SPORTS, INC.	11,248	24,769
HORNBECK OFFSHORE SVCS, INC.	17,963	23,008
IDEX CORP.	12,299	28,383

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INTEL CORP.	186,519	191,560
INTERNATIONAL BUSINESS MACHINES	62,923	103,437
INT'L BUSINESS MACHINES	124,930	229,860
JOHNSON & JOHNSON	30,371	189,971
JPMORGAN CHASE & CO.	213,744	260,297
KIMBERLY-CLARK CORP.	143,353	219,940
LIQUIDITY SERVICES INC.	11,169	11,441
LKQ CORP.	4,975	19,201
MACQUARIE INFRASTRUC LLC	13,209	17,768
MDU RESOURCES GROUP, INC.	8,477	11,894
MENS WEARHOUSE, INC.	12,771	28,667
MICROCHIP TECHNOLOGY, INC.	26,079	31,612
MICROFINANCIAL INC.	22,460	24,825
MICROSOFT CORP.	306,533	247,332
MONRO MUFFLER BRAKE INC.	14,448	14,658
MWI VETERINARY SUPPLY, INC.	7,684	20,900
NETGEAR, INC.	16,027	24,841
ON SEMICONDUCTOR CORP.	12,594	14,100
PALL CORP.	18,399	19,283
PEPSICO INC.	50,606	86,906
PERRIGO CO.	24,416	27,048
PROSPERITY BANCSHARES, INC.	28,088	32,760
QEP RES INC.	4,070	4,238
QEP RESOURCES INC.	12,198	13,622
SALLY BEAUTY HOLDINGS	24,318	22,863
SIRONA DENTAL SYS, INC.	11,130	23,206
SKYWORKS SOLUTIONS, INC.	23,028	23,548
SOLERA HOLDINGS, INC.	19,934	24,062
STANDEX INTL CORP.	12,158	29,748
STAPLES INC.	117,397	54,492

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STEEL DYNAMICS	19,332	19,222
SYSCO CORP.	88,728	92,764
THE WHITEWAVE FOODS CO.	9,623	9,635
TRACTOR SUPPLY CO.	6,280	30,042
UNITED PARCEL SERVICE	107,531	115,387
UNIVERSAL HEALTH SVCS INC.	16,860	16,923
VERIFONE SYSTEMS INC.	37,230	21,963
WATERS CORP.	14,582	33,977
WINDSTREAM CORP.	383,723	245,336
ZIONS BANCORP	21,989	20,544

**TY 2012 Investments Government
Obligations Schedule****Name:** EARHART FOUNDATION**EIN:** 38-6008273**US Government Securities - End of****Year Book Value:**

6,931,203

US Government Securities - End of**Year Fair Market Value:**

6,887,611

**State & Local Government
Securities - End of Year Book****Value:**

0

**State & Local Government
Securities - End of Year Fair****Market Value:**

0

TY 2012 Legal Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	2,247	0		2,247

TY 2012 Other Expenses Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ADMINISTRATIVE	40,305	2,015		38,290
TELEPHONE	3,262	163		3,099
OFFICE EXPENSES	2,509	251		2,258
INSURANCE	11,132	557		10,575
BOTSFORD CEMETARY	999	0		0

TY 2012 Other Income Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF GRANTS	30,682		30,682

TY 2012 Other Professional Fees Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	97,764	97,764		0
OTHER	14,699	0		14,699

TY 2012 Taxes Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	65,000	0		0